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File No. 82-4939

November 13, 2006

Grupo Ferrovial, S.A. — Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 100 F Street, N.E. Washington, D.C. 20549



Ladies and Gentlemen:

On behalf of Grupo Ferrovial, S.A. (the "Company") and in connection with the Company's exemption from Section 12(g) of the Securities and Exchange Act of 1934 granted under Rule 12g3-2(b) thereunder, we hereby furnish to the Securities and Exchange Commission (the "Commission") the following:

Significant disclosure, filed on November 7, related to certain offers for the real state division of Grupo Ferrovial, S.A..

If you have any questions, please do not hesitate to contact me at 212-450-5691. Please stamp the enclosed copy of this letter and return it to our messenger, who has been instructed to wait.

Best regards,

PROCESSE Legal Assistant

Attachments By Hand Delivery

NOV 1 6 2006

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In compliance with the provisions of Article 82 of the Securities Market Law (Ley del Mercado de Valores), GRUPO FERROVIAL, S.A. hereby notifies the Comisión Nacional del Mercado de Valores of the following:

REGULATORY DISCLOSURE

Grupo Ferrovial, S.A. confirms that it has received a number of offers to buy its Real Estate division.

The offers are conditional upon the buyer performing the standard verifications and obtaining the necessary financing.

Grupo Ferrovial, S.A. is currently analysing these offers and is likely to commence negotiations with one of the bidders in the near future.

If the Company reaches an agreement with any of the bidders or if it ceases to consider these offers, it will inform that Comision (Comisión Nacional del Mercado de Valores) and it will disclose the fact in a Regulatory Disclosure.

Madrid, 7 November 2006

José María Pérez Tremps Director and Secretary of GRUPO FERROVIAL, S.A.